

MAKING GIFTS OF STOCK TO FLYING HORSE FARMS

Thank you for supporting Flying Horse Farms with a gift of stock. Flying Horse Farms' policy is to sell gifts of stock on the date of transfer. The high and low value of the stocks on the date of transfer are used to determine the median fair market value of the gift. This value will be reflected in your acknowledgment letter that may be used as needed for tax purposes.

STEP 1 - TRANSFER STOCK

VIA ELECTRONIC TRANSFER

Please provide your broker or financial adviser with the following information, and ensure that your name, address, and account number are included in the transaction.

Flying Horse Farms Broker:

Chris Schumacher and Jonathan Roby
TSG Advice Partners
349 W. Nationwide Blvd
Columbus, Ohio 43215-2311

Phone Number: 614-697-2750
Fax Number: 614-697-2755
Receiving Firm Name: Fidelity (100 Crosby Parkway, Covington, KY 41015)
Receiving Account Name: Flying Horse Farms
Receiving Account Number: 628-098443
Receiving Account DTC Number: 0226
FHF Tax ID Number: 20-3498125

VIA US MAIL

Please send stock certificates (signed on reverse) along with letter of authorization to:

Mr. Chris Schumacher
Mr. Jonathan Roby
TSG Advice Partners
349 W. Nationwide Blvd
Columbus, Ohio 43215-2311

STEP 2 - NOTIFY FLYING HORSE FARMS

To ensure proper recognition for your gift, please let us know that the stock transfer is underway. You can mail or e-mail the attached form. If you call, please be prepared to provide the following information:

- ___ Your name and contact information
- ___ Name for donor recognition purposes
- ___ Date of stock transfer
- ___ Name of stock
- ___ Number of shares
- ___ Estimated value of donation

Flying Horse Farms Contact Information

Email: giving@flyinghorsefarms.org
Phone: 419.751.7707
Mail: Flying Horse Farms
Attn: Development
5260 State Route 95
Mt. Gilead, Ohio 43338



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GIFT OF STOCK NOTIFICATION FORM

TODAY'S DATE: _____

DONOR NAME/S: _____

DONOR ADDRESS: _____

PHONE (____) _____ E-MAIL _____

DONOR NAME FOR RECOGNITION PURPOSES: _____

NAME/CONTACT OF FINANCIAL ADVISOR/BROKER: _____

NAME OF STOCK/SECURITY: _____

NUMBER OF SHARES: _____

ESTIMATED TOTAL VALUE OF DONATION: \$ _____

NEW GIFT Y / N PLEDGE PAYMENT Y / N

DATE OF STOCK TRANSFER ____/____/____

GIFT DESIGNATION/PURPOSE _____

Thank you for your generous support of Flying Horse Farms!

5260 St. Rt. 95, Mt. Gilead, OH 43338

419.751.7077

Please return form by mail or send to
giving@flyinghorsefarms.org