

## **GIVING GIFTS OF STOCK TO FLYING HORSE FARMS**

Thank you for your interest in supporting Flying Horse Farms through a gift of stock.

Our policy is to sell gifts of stock on the date of transfer. Once funds are received, the donor will be issued a gift acknowledgement receipt indicating the high and low value of stocks on the date of transfer determining the median fair market value of the gift. This acknowledgement may be used by the donor for tax purposes.

### **STEP 1 - TRANSFER STOCK**

#### **VIA ELECTRONIC TRANSFER**

Please provide your broker or financial adviser with the following information:

Flying Horse Farms Broker: Chris Schumacher, The Schumacher Group, Ameriprise Financial

Phone No:	614-340-9642
Fax No:	614-340-9645
Account Name:	Flying Horse Farms
Account Number:	275729192133
DTC #	0756
Tax ID #	20-3498125

Make sure that your name, address, and account number are included in the transaction to Ameriprise.

#### **VIA US MAIL**

Please send stock certificates (signed on reverse) along with letter of authorization to:

Chris Schumacher  
The Schumacher Group  
Ameriprise Financial  
354 Delegate Dr  
Columbus, OH 43235

### **STEP 2 - NOTIFY FLYING HORSE FARMS**

To ensure proper crediting of your stock donation, please contact us to let us know that the transfer is underway or please use the notification form attached.

Flying Horse Farms  
5260 St. Rt. 95,  
Mt. Gilead, OH 43338  
419.751.7707  
[giving@flyinghorsefarms.org](mailto:giving@flyinghorsefarms.org)

If you correspond via email or phone, please provide the following information:

- Your name and contact information
- Name you would like to use for donor recognition purposes
- Date of stock transfer
- Number of shares
- Name of stock
- Estimated value



**FLYING HORSE FARMS – GIFTS OF STOCK NOTIFICATION FORM**

TODAY'S DATE: \_\_\_\_\_

DONOR NAME/S: \_\_\_\_\_

DONOR ADDRESS: \_\_\_\_\_  
\_\_\_\_\_

PHONE (\_\_\_\_) \_\_\_\_\_ E-MAIL \_\_\_\_\_

DONOR NAME FOR RECOGNITION PURPOSES: \_\_\_\_\_

NAME/CONTACT OF FINANCIAL ADVISOR/BROKER: \_\_\_\_\_

NAME OF STOCK/SECURITY: \_\_\_\_\_

NUMBER OF SHARES: \_\_\_\_\_

ESTIMATED TOTAL VALUE OF DONATION: \$ \_\_\_\_\_

NEW GIFT Y / N                      PLEDGE PAYMENT Y / N

DATE OF STOCK TRANSFER \_\_\_\_/\_\_\_\_/\_\_\_\_

GIFT DESIGNATION/PURPOSE \_\_\_\_\_

***Thank you for your generous support of Flying Horse Farms!***

5260 St. Rt. 95, Mt. Gilead, OH 43338 (419) 751-7077

Please send form to Flying Horse Farms at

[giving@flyinghorsefarms.org](mailto:giving@flyinghorsefarms.org)